	more than 30 days	Termination Date:	Termination	☐ Amendment	Report (Annual (May 15)
	be assessed against anyone who files		Employee	es District: 02	Status House of Representatives
	A \$200 penalty shall	Employing Office:	Officer Or	State: CA	Filer Member of the U.S.
-	(Office Use Only)	(Daytime Telephone)		(Full Name)	(Full h
	20 31:::Y 15 PH 3: 56	20		uffman	Jared Huffman
MC	CENSIATIVE RECORDS CENT	( ::.)			
<u>}</u>		For use by Members, officers, and employees		CLOSURE STATEME	<b>CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT</b>
	DELIVERED	FORM A Page 1 of 8		REPRESENT	UNITED STATES HOUSE OF REPRESENTATIVES
	IAZU				

# PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

	Y. Did	# T		Ifу		нy	II. you	H )	l. Oru	
	Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	If yes, complete and attach Schedule IV.	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting	If yes, complete and attach Schedule III.	Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth when \$1,000 at the end of the period?	If yes, complete and attach Schedule II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	If yes, complete and attach Schedule I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	
; 	<b>Y</b>		¥es ✓		Yes 🗸		Yes 🗆		Yes ₽	
	Yas [] No []		Yes 🗸 No		Yes 🕢 No 🗌		Yes 🗌 No 🗸		Yes 🕢 No 🗌	
										4
schedule attached for each "Yes" response.		If yes, complete and attach Schedule IX.	Did you have any reportable agreement or arrangement with an outside IX. entity?	If yes, complete and attach Schedule VIII.	Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year?	If yes, complete and attach Schedule VII.	Did you, your spouse, or a dependent child receive any reportable travel or VII. reimbursements for travel in the reporting period (worth more than \$350 from one source)?	If yes, complete and attach Schedule VI.	Did you, your spouse, or a dependent child receive any reportable gift in VI. the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?	
appix			Yes .		Yes [		Yes No		Yes 🗌 No 🗹	
5			⊔ <b>N</b>		Yes No 🗸		⊔ <b>N</b> o		□ No	
<u> </u>								1		1

Exemptions	Trusts	IPO	) and EXCLL	If yes, complete a
Exemptions Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Did you purchase any shares that were allocated as a part of an initial Public Offering?	PO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWER EACH OF THESE QUESTIONS	if yes, complete and attach Schedule V.
Yes No 🗸	Yes No V	Yes ☐ No ☑	QUESTIONS	

## **SCHEDULE I - EARNED INCOME**

Name Jared Huffman

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

41,000.		
Source	Туре	Amount
State of California	Legislative Salary	\$74,209.11
City of San Rafael	Spouse contractor earnings	N/A
Marin Academy	Spouse wages	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME DC SP 000 Instruction booklet. For a detailed discussion of Schedule III requirements, please refer to the If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift state the name of the business, the nature of its activities, and its geographic a description, e.g., "rental property," and a city and state. each asset held in the account that exceeds the reporting thresholds. optional column on the far left. Exclude: Your personal residence, including second homes and vacation homes location in Block A. For an ownership interest in a privately-held business that is not publicly traded, For rental or other real property held for investment, provide a complete address or For all IRAs and other retirement plans (such as 401(k) plans) provide the value for Provide complete names of stocks and mutual funds (do not use ticker symbols.) "unearned" income during the year. value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 In identify (a) each asset held for investment or production of income with a fair market Asset and/or Income Source Direct CD Child 1 Savings Account -- ING Child 1 529 College Savings Benefit Account CalSTRS Teachers Defined Moderate Asset Allocation Fund -Assembly 401(k) Account --Account -- Fidelity NH Portfolio Adhesive Coatings Co., Ltd **BLOCK A** \$50,000 \$50,000 \$15,000 \$1,001 -\$15,001 -\$50,000 \$15,001 \$15,001 -\$50,000 \$15,001 the reporting year and is included only because it generated income, the held solely by your spouse value should be "None." If an asset was sold during market value, please specify the method used. close of reporting year. If or dependent child. method other than fair you use a valuation indicate value of asset at Value of Asset This column is for assets Year-End **BLOCK B** Name Jared Huffman None None None DIVIDENDS during the reporting period. as income. Check "None" if the asset generated no income reinvested, must be disclosed and capital gains, even if column. Dividends, interest, you may check the "None" specific investments or that do not allow you to choose For retirement accounts that Check all columns that apply NTEREST (such as 401(k) plans or IRAs) generate tax-deferred income Type of Income **BLOCK C** NONE \$1 - \$200 NONE NONE \$1 - \$200 by your spouse or dependent child. or generated disclosed as income. Check gains, even if reinvested, must be the appropriate box below. Dividends, interest, and capital generated by assets held solely This column is for income category of income by checking For all other assets, indicate the may check the "None" column "None" If no income was earned For assets for which you checked "Tax-Deferred" in Block C, you Amount of Income BLOCK D T U reporting year. exceeding \$1,000 in exchanges (E) sales (S), or had purchases (P), Indicate if asset Transaction **BLOCK E** Page 3 of 8

SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Rame Jared Huffman	iffman		Page 6 of 8
SP P	Spouse IRA Discover CD	\$1,001 - \$15,000	INTEREST	\$1 - \$200	ד
SP	Spouse Roth IRA Domini Social Equity Investor Fund	\$1,001 - \$15,000	None	NONE	
SP	Spouse Roth IRA Fidelity Blue Chip Growth Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ד
SP	Spouse Roth IRA Fidelity Cash Reserves	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ד
SP	Spouse Roth IRA Fidelity Dividend Growth Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ס
SP	Spouse Roth IRA Fidelity Low Priced Stock Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ד
SP	Spouse Roth IRA Fidelity Small Cap Stock Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ד
SP	Spouse Roth IRA Microsoft Corp. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ט־
JT	Vanguard FTSE Social Index Invst	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	ד
JT	Westamerica Bank checking account	\$1,001 - \$15,000	None	NONE	

### **SCHEDULE IV - TRANSACTIONS**

Name Jared Huffman Page 7 of 8

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions is sold, please so indicate (i.e., "partial sale"). See example below. between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset

\* This column is for assets solely held by your spouse or dependent child. Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

		DC	DC	SP, DC, JT
Rollover IRA Fidelity Government Money Market	Columbia Acorn Fund	Child 2 529 College Savings Account Scholarshare Passive Age-Based Portolio 9- 10	Child 1 529 College Savings Account Fidelity NH Portfolio 2018	Asset
ס	Ø	<b>ס</b>	ס	Type of Transaction
N/A	N <sub>o</sub>	N/A	NA	Capital Gain in Excess of \$200?
9/12/12	9/12/12	01-31-12	01-30-12	Date
\$15,001 - \$50,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	Amount of Transaction

### **SCHEDULE V - LIABILITIES**

Name Jared Huffman

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owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount for liabilities held solely by your spouse or dependent child. liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. "This column is

\$250,001 - \$500,000	Mortgate on personal residence (not rented)	10-24-2012	Wells Fargo Bank	JT
Amount of Liability	Type of Liability	incurred	Creditor	٦
		Date Liability		SP, DC,